

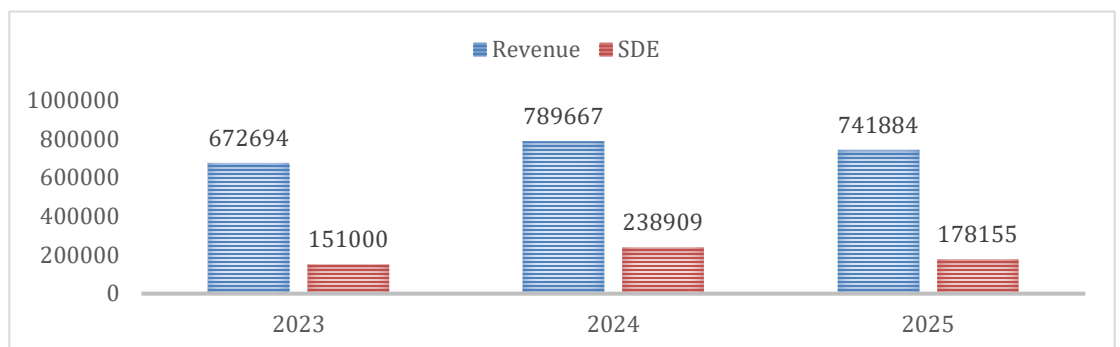
Award Winning Multi-Location Franchise Boxing Club
Confidential Investment Summary

Enterprise Value Asking price of \$570k, reflecting a 3x earnings multiple.

Products & Services This opportunity features a premier, multi-unit boutique fitness franchise portfolio consisting of highly successful franchise Boxing Club with 2 locations in Southeastern Michigan. Managed by award-winning operators with a 13-year track record in the franchise system, these locations offer an incoming investor a stabilized, top-tier turn-key operation backed by a dominant national brand.

Value Proposition A leading national franchise network recognized for delivering empowering, community-centric group fitness. By strictly decoupling boxing conditioning from actual fighting, the clubs democratize boxing workouts for men, women, and various age groups. Strong local brand equity, highly sticky recurring membership revenue, and a reputation for corporate social responsibility via consistent localized community giving.

Financial Overview Revenue and earnings have remained consistent and reliable for years. The Average Seller's Discretionary Earnings for Location 1 is \$138k and for Location 2 is \$52k for a combined SDE of \$190,000. The asking purchase price for both locations is \$570,000 at three times the multiple of the SDE.



Transaction Details & Ownership The current ownership has assembled a dedicated and experienced staff and employees who will remain with the business, with the owner committed to collaborating with new leadership to ensure a smooth and successful transition. Turnkey processes and operations are documented (including online checklists for staff and managers). These processes and systems are in addition to what is provided by the franchisor.

Contact

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