ARIA BUSINESS ADVISORS | CONFIDENTIAL ACQUISITION TEASER

Mid-Atlantic General Contracting, Construction Management & Design-Build Firm

ASKING PRICE: $4,200,000 | **GROSS REVENUE: $5,000,000** | **SDE / CASH FLOW: $1,440,000**

REGION: Virginia (Mid-Atlantic Corridor) | CASH FLOW MARGIN: 28.8% | CODE NAME: PROJECT KEYSTONE

EXECUTIVE OVERVIEW

Established in 2011, this Mid-Atlantic general contractor and construction management firm provides comprehensive turnkey design-build services across commercial, medical, dental, industrial, and residential sectors. The Company has built a premier regional reputation founded on disciplined project management, high margin execution, and recurring institutional and healthcare client relationships.

TURNKEY DESIGN-BUILD & SPECIALIZED HEALTHCARE NICHE

The Company manages projects from initial architectural concept and design through municipal planning, permitting, construction, and final closeout approvals, providing clients with a single point of accountability. It holds distinct expertise in specialized medical and dental office build-outs, coordinating intricate mechanical and electrical requirements, imaging and operatory equipment placement, and regulatory compliance.

KEY INVESTMENT HIGHLIGHTS

- $5,000,000 in trailing gross revenue generating $1,440,000 in normalized owner cash flow (28.8% SDE margin).
- Specialized turnkey expertise in high-margin medical, dental, and commercial tenant build-outs.
- Seasoned project management and field supervision team supporting simultaneous multi-site execution.
- Strong forward backlog entering 2027 with signed, awarded, and qualified commercial design-build projects.

CONFIDENTIALITY & NEXT STEPS

Full Confidential Information Memorandum (CIM), financial recast schedules, and Virtual Data Room access are released immediately upon execution of our standard Non-Disclosure Agreement (NDA).

Execute Online NDA: https://portal.aria.net/nda?deal=evermore
Listing URL:
https://www.aria.net/listings/mid-atlantic-general-contracting-construction-management-and-design-build-firm

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